

Dimensional Funds II plc ('the Fund') - Statement of Reportable Income - Tax information for UK investors

Financial year end - 30 November 2013

Fund distribution date - 30 May 2014

| Subfund | ISIN | SEDOL | Class | CUR | Dates on which distributions were made and associated cash distribution/ return of capital rate per unit | | | | Reportable income per unit in excess of cash distributions per unit | Return of capital rate (equalisation) per unit (Note 2) | Has the Fund remained a reporting fund at the date of this report | Does the Fund invest more than 60% of its assets in interest bearing instruments? (Note 1) |
|------------------------------------------|--------------|---------|----------------|-----|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|---------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| | | | | | 10-May-13 | | 29-Nov-13 | | | | | |
| | | | | | Cash distribution per unit | Return of capital rate (equalisation) per unit (Note 2) | Cash distribution per unit | Return of capital rate (equalisation) per unit (Note 2) | | | | |
| Emerging Markets Targeted Value Fund USD | IE00B1W6DP85 | B1W6DP8 | EUR Acc Class | EUR | N/A | N/A | N/A | N/A | 0.1851 | 0.0512 | Yes | No |
| | IE00B1W6DR00 | B1W6DR0 | GBP Acc Class | GBP | N/A | N/A | N/A | N/A | 0.2266 | 0.0740 | Yes | No |
| | IE00B1W6DQ92 | B1W6DQ9 | GBP Dist Class | GBP | 0.0254 | 0.0044 | 0.1448 | 0.0751 | 0.0154 | N/A | Yes | No |
| | IE00B1W6DN61 | B1W6DN6 | USD Acc Class | USD | N/A | N/A | N/A | N/A | 0.1478 | 0.0482 | Yes | No |

Note 1: For UK tax purposes, any distributions/ excess reportable income from "bond funds" invested more than 60% in interest-bearing assets should be treated as interest income.

Note 2: The "Return of capital rate (equalisation) per unit" is only applicable to Group 2 Shareholders.