

**Dimensional Funds II plc ('the Fund') - Statement of Reportable Income - Tax information for UK investors**

**Financial year end - 30 November 2011**

Fund distribution date - 1 June 2012

Subfund	ISIN	SEDOL	Class	CUR	Dates on which distributions were made and associated cash distribution/ return of capital rate per unit				Reportable income per unit in excess of cash distributions per unit	Return of capital rate (equalisation) per unit on Acc classes (Note 2)	Has the Fund remained a reporting fund at the date of this report	Does the Fund invest more than 60% of its assets in interest bearing instruments? (Note 1)
					31-May-11		30-Nov-11					
					Cash distribution per unit	Return of capital rate (equalisation) per unit (Note 2)	Cash distribution per unit	Return of capital rate (equalisation) per unit (Note 2)				
Emerging Markets Targeted Value Fund	IE00B1W6DP85	B1W6DP8	EUR Acc Class	EUR	0.0000	N/A	0.0000	N/A	2.2008	0.1794	Yes	No
	IE00B1W6DR00	B1W6DR0	GBP Acc Class	GBP	0.0000	N/A	0.0000	N/A	0.1046	0.0958	Yes	No
	IE00B1W6DQ92	B1W6DQ9	GBP Dist Class	GBP	0.0511	0.0125	0.2242	0.1846	0.0099	N/A	Yes	No
	IE00B1W6DN61	B1W6DN6	USD Acc Class	USD	0.0000	N/A	0.0000	N/A	0.3131	0.1105	Yes	No

Note 1: For UK tax purposes, any distributions/ excess reportable income from "bond funds" invested more than 60% in interest-bearing assets should be treated as interest income.

Note 2: The "Return of capital rate (equalisation) per unit" is only applicable to Group 2 Shareholders.